



OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)

(Company Registration No. 193200032W)

PROPOSED ACQUISITION OF 5 COMPANIES FROM PACIFICMAS BERHAD

Oversea-Chinese Banking Corporation Limited refers to its announcements dated 17 October 2011, 4 November 2011 and 21 December 2011, and wishes to announce that the proposed acquisition by its wholly-owned subsidiary, OCBC Capital (Malaysia) Sdn Bhd of the following companies from its 63.5% owned listed subsidiary, PacificMas Berhad ("**PacificMas**") has been completed today:-

- (a) 100% equity interest in Pac Lease Berhad, P.B. Pacific Sdn Bhd, PacificMas Fidelity Sdn Bhd and PacificMas Capital Sdn Bhd; and
- (b) 85% equity interest in Pacific Mutual Fund Bhd.

Please refer to the attached announcement by PacificMas dated 31 May 2012 for details.

Issued by

OVERSEA-CHINESE BANKING CORPORATION LIMITED

31 May 2012